

Pensions
Dashboards
Programme

Progress update report webinar – May 2025

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Industry participant connection: progress update

- PDP has been working closely with around 20 'industry participants'
- These participants comprise pension providers and schemes, third party administrators and integrated service providers (ISPs)
- All participants have begun connecting to the pensions dashboards ecosystem
- 4 participants have passed the final stage and completed full connection
- PDP has been refining the connection process based on feedback



Wider industry connection – deadline and guidance



Legislative connection
deadline for providers and
schemes in scope:

31 October 2026



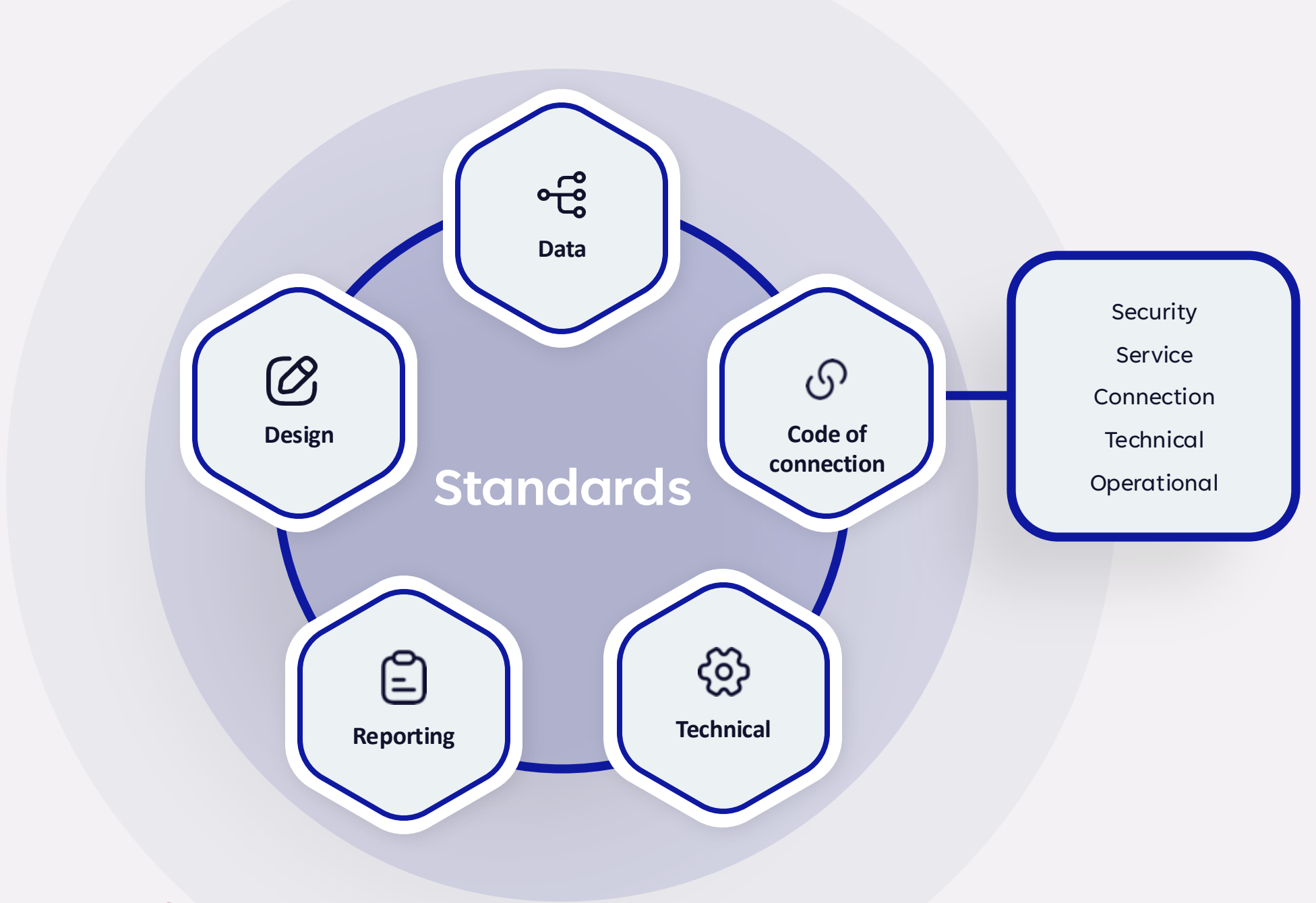
Guidance complements the
deadline, specifying when
schemes should connect



Phased approach to
connection is intended to
help support stable and
timely onboarding



Trustees will be expected to
demonstrate how they have
had regard to the guidance



MoneyHelper pensions dashboard and private sector dashboards

- The Minister for Pensions has confirmed the government's commitment to delivering pensions dashboards
- The state-provided MoneyHelper dashboard will be made publicly available before private sector dashboards launch
- Better insights into consumer behaviour and ensure greater confidence in operational delivery, security and consumer protection
- PDP is working closely with potential dashboard providers, DWP and the regulators on a pathway for dashboard development and implementation



Consumer testing

User research has already informed design and development

Working with industry partners to develop plans

Consumer testing of live service with real individuals

MaPS leading on user testing of the live service

Ensure positive, safe user experience that meets users' needs

Inform the decision for making the dashboard publicly available

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Thank you

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